DIGITALX

ASX ANNOUNCEMENT
28 October 2025

DigitalX Trading and Treasury Update

DigitalX Limited (**ASX: DCC, OTCQB: DGGFX**) ("**DigitalX**" or the "**Company**") DigitalX is pleased to provide an update on recent treasury and trading activities undertaken as part of the Company's 21 Hundred Bitcoin accumulation strategy.

Highlights

- DigitalX Trading activities have commenced after a thorough review of external managers and trading opportunities. The Board has resolved to allocate approximately A$4.96 million into the Lime Street Capital SPC fund, run by Australian manager Digital Asset Funds Management (DAFM), which is expected to generate significant free cash flow based on the Fund's historical performance.

- As part of DigitalX's treasury strategy, the Company expects to redeem the profit component of units quarterly, which is expected to generate free cash flow, in both down and up markets, based on the Fund's historical performance.

- Acquired an additional 2 Bitcoin (BTC) during October 2025, bringing the Company's total Bitcoin holdings to 504.3 BTC worth approximately A$88.8 million[1] as of 27 October 2025.

- Continued focus on disciplined treasury optimisation, combining Bitcoin accumulation with sustainable, yield-generating strategies.

Treasury Update

As part of the ongoing execution of its 21 Hundred Bitcoin strategy, the Board has resolved to allocate approximately A$4.96 million into Lime Street Capital SPC - Digital Opportunities SP fund, a professionally managed investment vehicle designed to generate consistent risk-adjusted returns independent of Bitcoin price movements.

The Digital Opportunities SP fund is a market-neutral fund that generates income through algorithmic trading strategies and has demonstrated a strong historical track record of annual performance. This investment is expected to generate significant free cash flow for the Company, that can be redeployed to support further Bitcoin acquisitions and/or to offset operational costs.

[1] Valued at the Australian Dollar price of Bitcoin as at 1:20pm AEDT of $176,070

This initiative complements DigitalX's 21 Hundred Bitcoin strategy by balancing long-term Bitcoin accumulation with prudent yield generation and capital efficiency.

In addition, during October, the Company acquired a further 2 BTC, funded through available cash reserves and incremental yield generated from its digital asset holdings.

DigitalX General Manager Will Hamilton commented:

"*This update reflects our ongoing commitment to disciplined treasury management. By combining Bitcoin accumulation with income-generating strategies, we're building a self-sustaining, resilient treasury that compounds value over time. These steps continue to position DigitalX as the leading ASX-listed company providing institutional-grade Bitcoin exposure."*

Authorised by the Board of DigitalX Limited.

For further information, please contact:

Investor Enquiries
DigitalX Limited
Will Hamilton
General Manager

E: investors@digitalx.com

Media Enquiries
Media & Capital Partners
Justin Kelly
Partner
T: +61 408 215 858
E: justin.kelly@mcpartners.com.au

About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and are employing a Bitcoin Treasury strategy to generate value for shareholders.

www.digitalx.com | www.opendrawbridge.io | www.sellmyshares.com.au

About Digital Asset Funds Management

DAFM is an Australian investment manager specialising in digital asset markets. It was founded in 2021 by Ark International Group, an established high-frequency trading firm that has traded assets in traditional financial markets since 2012. The co-founders, Clint Maddock and Mike Gilbert, are high frequency trading experts and have two decades' experience in trading complex derivative products.

DAFM is also the investment manager for the Digital Income Fund, available for Australian wholesale investors.